



Dr. Robert Zoellner and Associates

APPT: ____ WI: ____

NP / PP - GL / CL

Welcome To Our Office

Welcome to Dr. Robert Zoellner and Associates. Thank you for choosing us for your eyecare needs. We are delighted to have you as a patient and appreciate the confidence you placed in us. Please take a moment to complete the following information. Any information we already have on file will appear on this form. Please review all completed areas to ensure that the information we have is current and accurate. If you have any questions, please do not hesitate to ask.

☐ Mr. ☐ Miss ☐ Mrs. ☐ Ms.

☐ Male ☐ Female

First Name MI Last Name Preferred Name

Street Address City State Zip

Social Security Number Date of Birth Home Phone - Include Area Code Day Phone

Email Address Guardian Person Responsible for Account

How were you referred to our office?

☐ Phone Book ☐ School ☐ Advertisement ☐ Patient
☐ Insurance Listing ☐ Drive by ☐ Other ☐ Doctor

Current Occupation :

VISION INSURANCE INFORMATION

M ☐ F ☐

Insured's First Name MI Insured's Last Name

Insureds Address City State Zip

Insured's Social Security # Insured's Place of Employment

Name of Vision Insurance Company City State Zip

Insured's Identification Number Group Number Insured's Date of Birth

Patient Relationship to Insured

Patient Status

☐ Self ☐ Spouse ☐ Child ☐ Other

☐ Single ☐ Married ☐ Other

☐ Full Time Student ☐ Part Time Student ☐ Employed

PATIENT HISTORY AND INFORMATION

What is the main reason for today's exam ? When was your last exam ?

Past Eye Surgeries:

Current Medications:

HEALTH HISTORY

Current Eye Drops:

Medicines that cause reactions or sensitivities:

Specific Allergies:

Name del

EYE HISTORY

Glaucoma	<input type="radio"/> Yes <input type="radio"/> No	Dryness	<input type="radio"/> Yes <input type="radio"/> No	Strabismus (Crossed Eyes)	<input type="radio"/> Yes <input type="radio"/> No
Cataract	<input type="radio"/> Yes <input type="radio"/> No	Excess Tearing/Watering	<input type="radio"/> Yes <input type="radio"/> No	Blurred Vision Distance	<input type="radio"/> Yes <input type="radio"/> No
Macular Degeneration	<input type="radio"/> Yes <input type="radio"/> No	Eye Pain or Soreness	<input type="radio"/> Yes <input type="radio"/> No	Blurred Vision Near	<input type="radio"/> Yes <input type="radio"/> No
Retinal Detachment	<input type="radio"/> Yes <input type="radio"/> No	Foreign Body Sensation	<input type="radio"/> Yes <input type="radio"/> No	Distorted Vision (halos)	<input type="radio"/> Yes <input type="radio"/> No
Color Blindness	<input type="radio"/> Yes <input type="radio"/> No	Infection of Eye or Lid	<input type="radio"/> Yes <input type="radio"/> No	Double Vision	<input type="radio"/> Yes <input type="radio"/> No
Headaches	<input type="radio"/> Yes <input type="radio"/> No	Itching	<input type="radio"/> Yes <input type="radio"/> No	Floaters or Flashes	<input type="radio"/> Yes <input type="radio"/> No
Glare/Light Sensitivity	<input type="radio"/> Yes <input type="radio"/> No	Mucous Discharge	<input type="radio"/> Yes <input type="radio"/> No	Fluctuating Vision	<input type="radio"/> Yes <input type="radio"/> No
Tired Eyes	<input type="radio"/> Yes <input type="radio"/> No	Drooping Eyelid	<input type="radio"/> Yes <input type="radio"/> No	Loss of Vision	<input type="radio"/> Yes <input type="radio"/> No
Amblyopia (Lazy Eye)	<input type="radio"/> Yes <input type="radio"/> No	Redness	<input type="radio"/> Yes <input type="radio"/> No	Loss of Side Vision	<input type="radio"/> Yes <input type="radio"/> No
Burning	<input type="radio"/> Yes <input type="radio"/> No	Sandy or Gritty Feeling	<input type="radio"/> Yes <input type="radio"/> No	Flashes of Light	<input type="radio"/> Yes <input type="radio"/> No

GENERAL HEALTH CONDITION

Fever	<input type="radio"/> Yes <input type="radio"/> No	Respiratory (Asthma)	<input type="radio"/> Yes <input type="radio"/> No	Anxiety or Depression	<input type="radio"/> Yes <input type="radio"/> No
Weight Loss	<input type="radio"/> Yes <input type="radio"/> No	Gastrointestinal	<input type="radio"/> Yes <input type="radio"/> No	Thyroid, Diabetes	<input type="radio"/> Yes <input type="radio"/> No
Other Symptoms	<input type="radio"/> Yes <input type="radio"/> No	Kidney	<input type="radio"/> Yes <input type="radio"/> No	Blood/Lymph	<input type="radio"/> Yes <input type="radio"/> No
Ears, Nose, Throat	<input type="radio"/> Yes <input type="radio"/> No	Muscles, Bones, Joints	<input type="radio"/> Yes <input type="radio"/> No	Allergic	<input type="radio"/> Yes <input type="radio"/> No
Cardiovascular (high blood pressure etc.)	<input type="radio"/> Yes <input type="radio"/> No	Skin	<input type="radio"/> Yes <input type="radio"/> No	Are you?	<input type="checkbox"/> Pregnant
Neurological (Multiple Sclerosis)	<input type="radio"/> Yes <input type="radio"/> No		<input type="radio"/> Yes <input type="radio"/> No		<input type="checkbox"/> Nursing

FAMILY HISTORY

Amblyopia (Lazy Eye)	<input type="radio"/> Yes <input type="radio"/> No	Retinal Detachment	<input type="radio"/> Yes <input type="radio"/> No	High Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No
Blindness	<input type="radio"/> Yes <input type="radio"/> No	Strabismus (Eye Turn)	<input type="radio"/> Yes <input type="radio"/> No	Kidney Disease	<input type="radio"/> Yes <input type="radio"/> No
Cataract(s)	<input type="radio"/> Yes <input type="radio"/> No	Arthritis	<input type="radio"/> Yes <input type="radio"/> No	Lupus	<input type="radio"/> Yes <input type="radio"/> No
Color Blindness	<input type="radio"/> Yes <input type="radio"/> No	Cancer	<input type="radio"/> Yes <input type="radio"/> No	Stroke	<input type="radio"/> Yes <input type="radio"/> No
Glaucoma	<input type="radio"/> Yes <input type="radio"/> No	Diabetes	<input type="radio"/> Yes <input type="radio"/> No	Thyroid Disease	<input type="radio"/> Yes <input type="radio"/> No
Macular Degeneration	<input type="radio"/> Yes <input type="radio"/> No	Heart Disease	<input type="radio"/> Yes <input type="radio"/> No	Others	<input type="radio"/> Yes <input type="radio"/> No

MEDICAL HISTORY QUESTIONNAIRE

SOCIAL HISTORY

Do you drink alcohol ? If yes, how much/often : ☐ No ☐ Occasional ☐ 1 Per Day ☐ 2-3/day ☐ 4+/day

Do you smoke ? If yes, how much/often : ☐ No ☐ Occasional ☐ 1/2 pack/day ☐ 1 pack/day ☐ 1+ pack

Method of Tobacco Intake : ☐ Smoking ☐ Chewing

Any History of tobacco, alcohol or substance abuse? _____

In order to control the cost of billing, we ask that the patient's portion is paid at the time services are rendered unless other arrangements are made in advance. We would rather control billing costs than be forced to raise our fees. All professional services and material are charged to the patient. The undersigned will ultimately be responsible for any bill incurred in this office regardless of insurance. Accounts 90 days old are subject to collection fees. There will be a service charge on all returned checks.

Payment from my insurance is to be paid directly to . I understand that will be billed as my primary insurance. I understand that billing any secondary insurance is my responsibility. I understand that all benefits quoted to me are not a guarantee of payment by my insurance company and that final determination can only be made when the claim is processed.

Signature _____

Date _____

VISUAL FIELDS, RETINAL PHOTOGRAPHS AND/OR DILATION

Dr. Robert H. Zoellner strongly recommends that all of our patients receive a visual field test, retinal photographs and/or dilation as a part of our comprehensive visual analysis.

A highly sophisticated computerized instrument now enables us to provide a more thorough visual field screening. This instrument checks for loss of sight, both in central and peripheral areas. Visual field testing can assist us in early detection of glaucoma, retinal problems, some neurological diseases (such as brain tumors and optic nerve disease), and better enables us to diagnose causes of headaches. The fee is \$20.00.

While routine retinal photographs and/or dilation of the eye is recommended at least every two years, if you have a condition such as diabetes, cataracts, high blood pressure, headaches, high nearsightedness, symptoms of flashing lights or floaters, glaucoma or a family history of glaucoma, you are urged to have retinal photographs and/or dilation today. Dilation involves placing drops in your eyes to enlarge your pupil size. Photographs of the retina give our doctors a more extensive view of the posterior section of the eye.

When an eye is dilated, we are able to get a much broader and fuller view of the inside of the eye. This aids us in determining diseases (such as macular degeneration, glaucoma and tumors), damage to the retina (such as holes or tears) and evaluation of cataracts.

With dilation of the eyes you may experience the following effects:

- 1) increased sensitivity to light
- 2) a slight blurring of distance vision
- 3) inability to focus up close

These effects typically last from 4-8 hours. The fee for this test is \$20.00

Please Note:

- Visual fields show us how the retina functions.
- Retinal photographs and/or dilation broaden the view of the back of the eye.
- All are equally important.

Please check one of the following and sign below:

_____ I do consent to only the visual fields for \$20.00.

_____ I do consent to only the retinal photographs and/or dilation for \$20.00.

_____ I do consent to having visual fields, retinal photographs and/or dilation. The fee for both is reduced from \$40.00 to \$35.00.

_____ I do understand the importance of visual field testing, retinal photographs and/or dilation, yet I do not wish to have either performed at this time. I release Dr. Robert H. Zoellner from any liabilities related to the failure to treat or diagnose any eye conditions due to the lack of diagnostic information which could have been obtained by these tests.

(Patient's Signature or Guardian)

Date

Patient Consent Form

I understand that under the Health Insurance Portability Accountability Act of 1966 (HIPPA), I have certain rights to privacy regarding my protected health information. I understand that this information can be used to:

*Conduct, plan and direct my treatment and follow-up among multiple healthcare providers who may be involved in that treatment directly or indirectly.

*Obtain payment from third-party payers.

*Conduct normal healthcare operations such as quality assessment and physician certifications.

I have been informed by your office of your *Notice of Privacy Practices* containing a more completed description of the uses of my health information. I have been given the right to review such *Notice of Privacy Practices* from time to time and know that I may contact this organization at any time to obtain a current copy of *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment, or healthcare operations. I also understand that you are not required to agree to my requested restrictions.

I understand that I may revoke this consent in writing at any time, except to the extent that you have taken action relying on this consent.

Patient Name: _____ Date: _____

Patient Signature: _____

If patient cannot sign or is a minor, please sign below and indicate relationship to patient

Patient Name: _____ Date: _____

Patient Signature: _____